



# STRONG H MACHINERY TECHNOLOGY (CAYMAN) INCORPORATION

(STOCK CODE : 4560)

**Investor Conference**

2025/10/30

# Disclaimer

- The content of this briefing and the accompanying information is derived from internal and external information of the company, including operating results, financial position and business development etc.
- The Company does not present a financial forecast. However, the financial, business and Q&A statements of the company in this briefing may differ from actual future results if they relate to the company's views on future operation and industrial development. Such differences may be caused by changes in market demand, price fluctuation, competitive behavior, international economic condition, exchange rate fluctuation, upstream and downstream supply chain and other risk factors beyond the company's control.
- The future outlook in this briefing reflects the company's current view of the future. The company is not responsible for reminding or updating these views of any changes or adjustments in future.

# Content

- 1 - Company profile
- 2 - Industry overview
- 3 - Operational performance
- 4 - Future expectation and  
Sustainable development

# 1 - Company profile

# Basic information



- Time of establishment : 2014/10/31
- Date of Listing : 2017/05/26
- Market : Listed Company
- Industry : Electric Machinery
- Main business : Industrial sewing machine spare parts
- Chairman : CHI, PING-HSIN
- Capital amount : NTD 680,972 thousand yuan
- Production base and number of employees :
  - Strong H Machinery Technology Co., Ltd. : 1,222
  - Grand Strong Precision Machines Co., Ltd. : 169



# Main product categories



## Industrial sewing machine spare parts & assembly

### Knife :

Cloth cutting knives (before sewing) 、 Cloth cutting, thread trimming and thread cutting knives for sewing fabrics (sewing) 、 Thick material knives (skiving knives, leather cutting knives, thread trimming knives for thick leather threads) 、 Flatseamer machine four needles and six thread knives

### Gauge set :

4needle 6thread flat seamer 、 overlock 、 interlock ; double-needle ; multi-needle ;

### N/P Assembly :

For interlock and special model machines

## Device

### Automatic device :

auto trimmer series for interlock sewing machine, 4needle 6thread flat seamer machine, bar-tack machine, multi-needle machine

## Auto equipment

### Auto equipment:

auto hem-sewing, auto rib turning and cutting, auto attach-turn structure, auto attach bottom hemming, auto bottom hem of trouser leg sewing equipment, auto heat transfer loading equipment

# Competitive Advantage



## Comprehensive products

- The private brand STRONG H is marketed around the world and can produce more than 10,000 items of industrial sewing machine spare parts. Its customers are the world's top 10 industrial sewing machine brands, and it is the world's largest manufacturer and seller of industrial sewing machine spare parts.

## Leading technology

- As industrial sewing machines accelerate structural adjustment and the demand for special parts increases, they continue to develop towards precision, high speed and three-dimensional processing technology, and at the same time have the flexibility of solutions to design and produce customized products.

## Complete supply chain

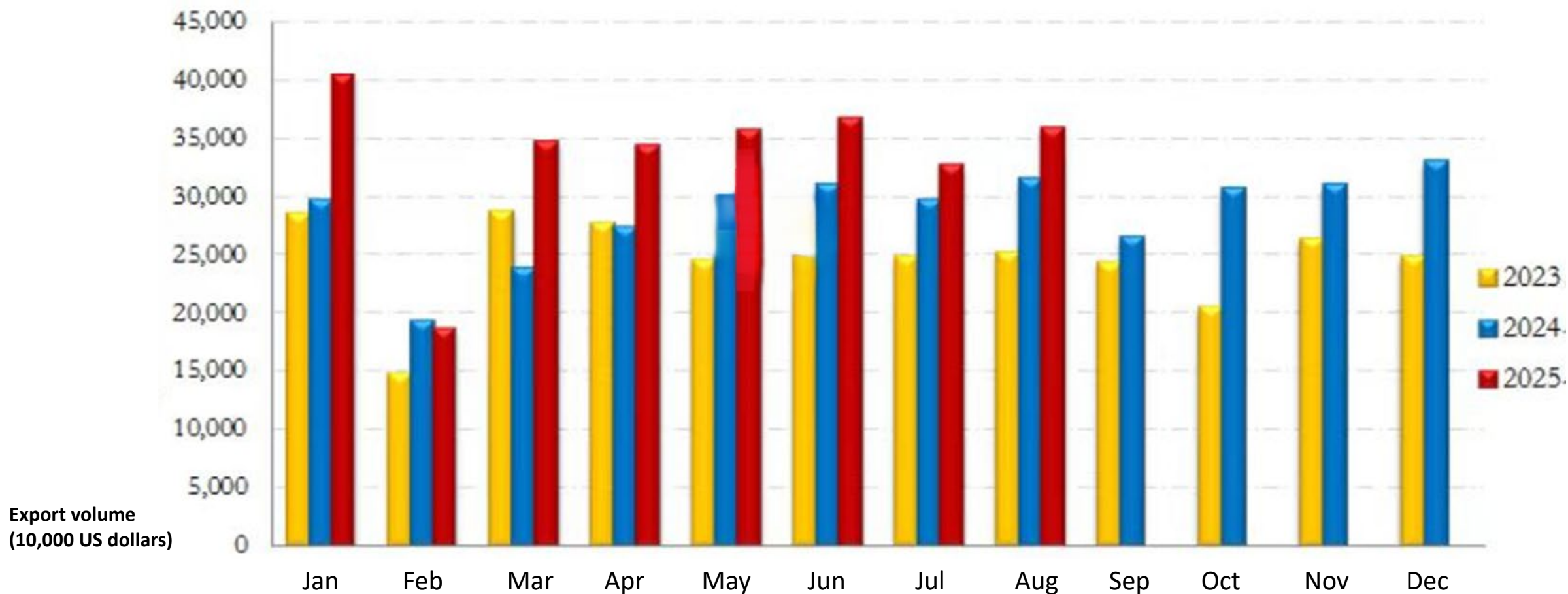
- We have a complete third-party supply chain, with experienced front-line employees, more than 50% of whom have more than ten years of experience, and a high-quality management team, which can cope with the current industry competition that has extended from fighting for prices to grabbing orders to mastering the production and supply chain.

## 2- Industry overview



# Industry overview-

Changes in export volume of China's sewing machinery industry from Jan. to Aug. 2025

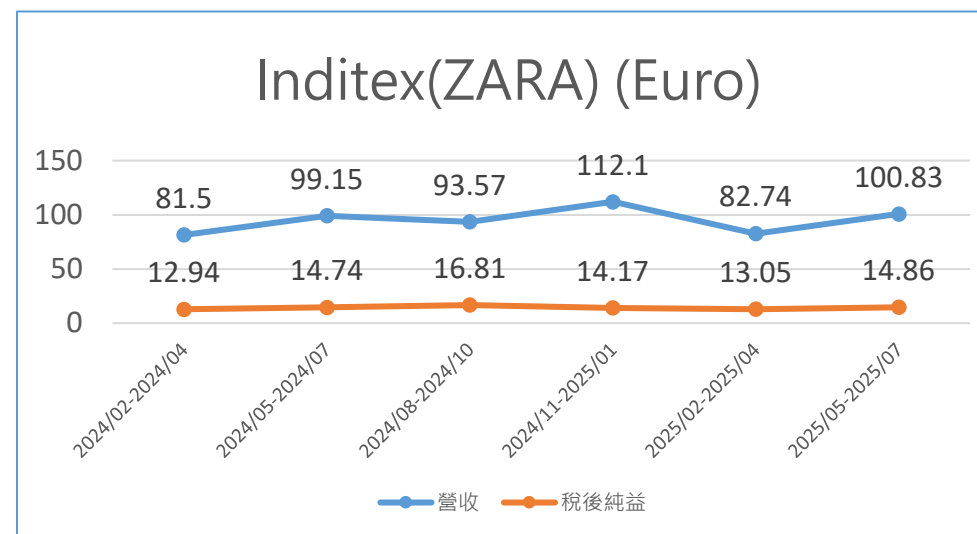
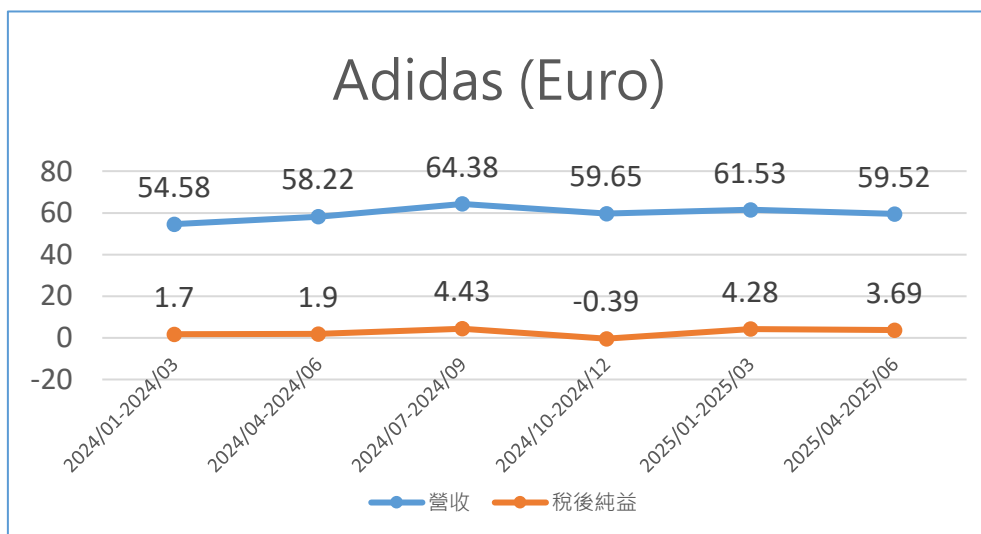
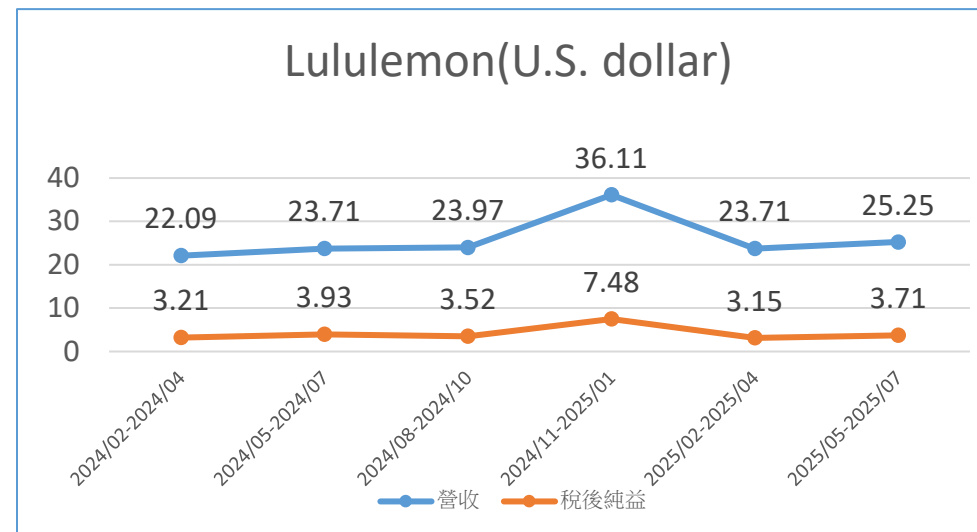
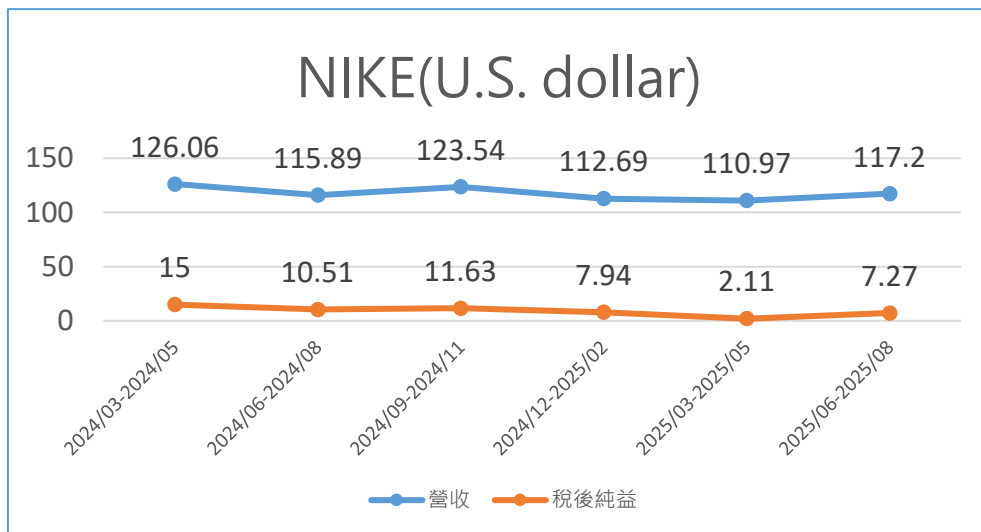


Source: China Sewing Machinery Association

# Industry overview



Changes in financial reports of major apparel brands in the past six quarters



# 3- Operational performance

# Operational performance-

## Comprehensive income statement for the past five years

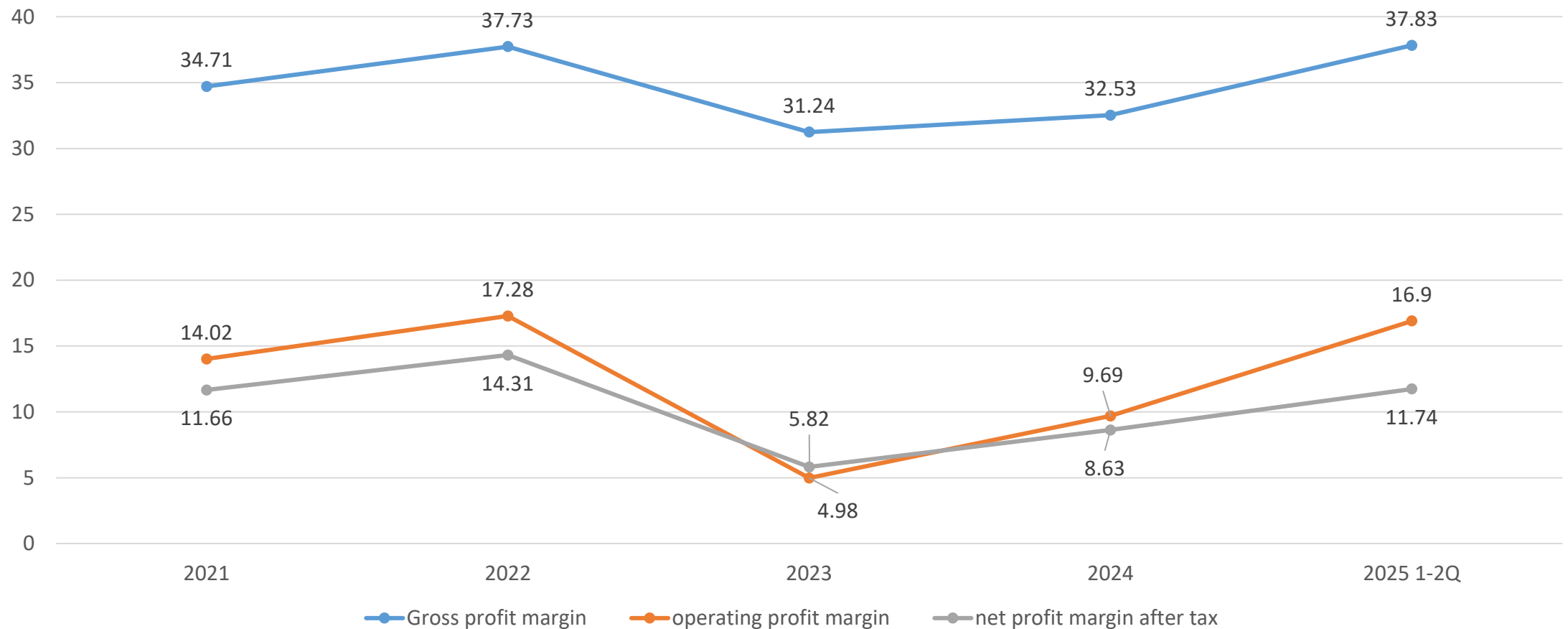


(In Thousands of New Taiwan Dollars)

|                           | 2021      | 2022      | 2023      | 2024      | 2025 1-2Q |
|---------------------------|-----------|-----------|-----------|-----------|-----------|
| OPERATING REVENUE         | 1,722,922 | 1,760,939 | 1,239,857 | 1,607,273 | 853,932   |
| OPERATING COSTS           | 1,124,938 | 1,096,543 | 852,486   | 1,084,352 | 530,858   |
| GROSS PROFIT              | 597,984   | 664,396   | 387,371   | 522,921   | 323,074   |
| INCOME FROM OPERATIONS    | 241,559   | 304,361   | 61,780    | 155,824   | 144,324   |
| NET INCOME                | 200,876   | 252,067   | 72,104    | 138,677   | 100,228   |
| EARNINGS PER SHARE (Yuan) | 2.95      | 3.70      | 1.06      | 2.04      | 1.47      |

# Operational performance-

Gross profit margin, operating profit margin,  
and net profit margin after tax in the past five years

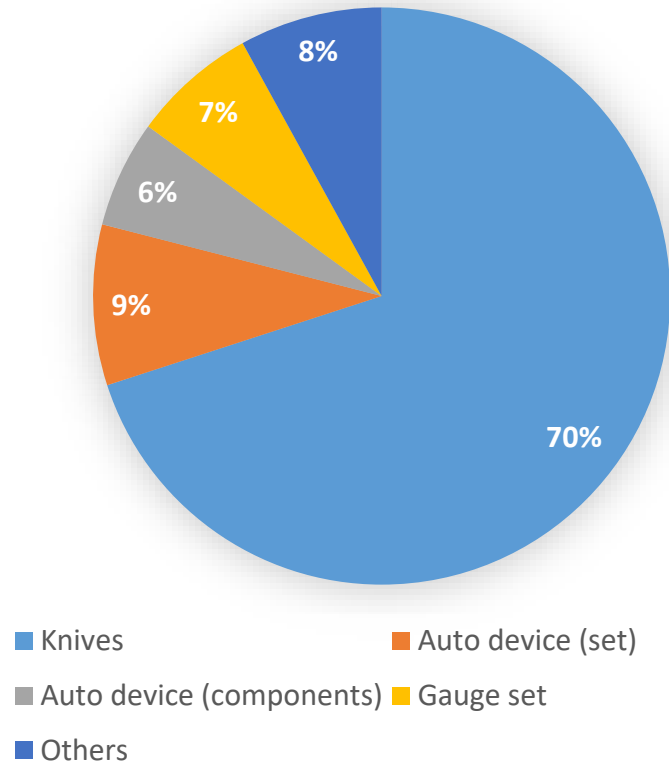


# Operational performance-

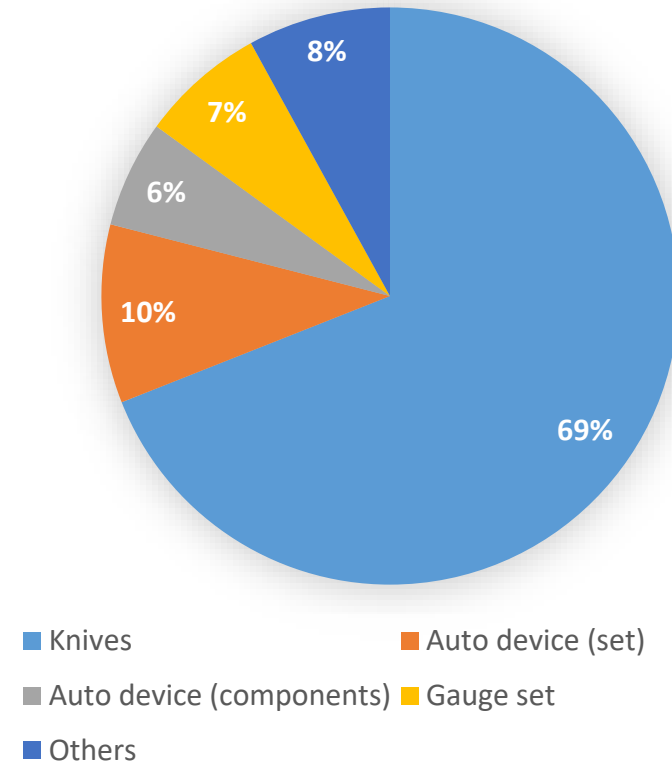
## Product revenue analysis



2024 1-2Q



2025 1-2Q

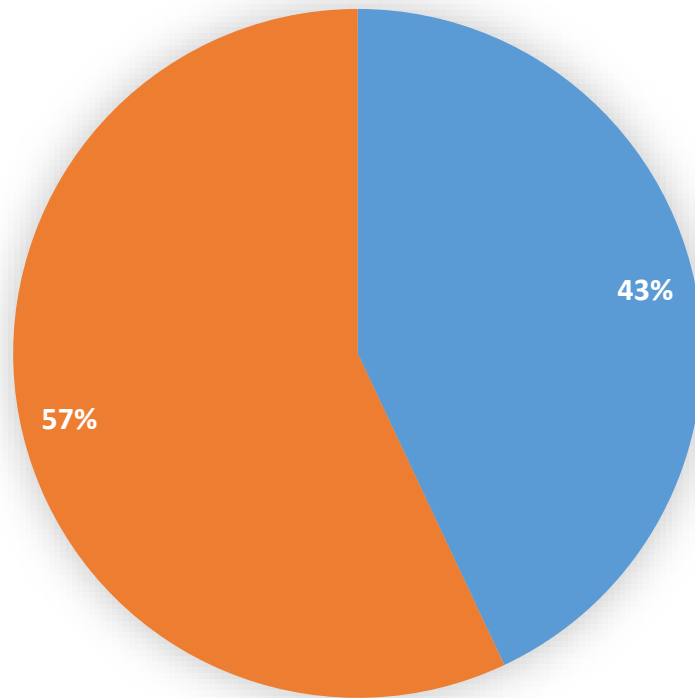


# Operational performance-

## Revenue analysis of brand factories and agents

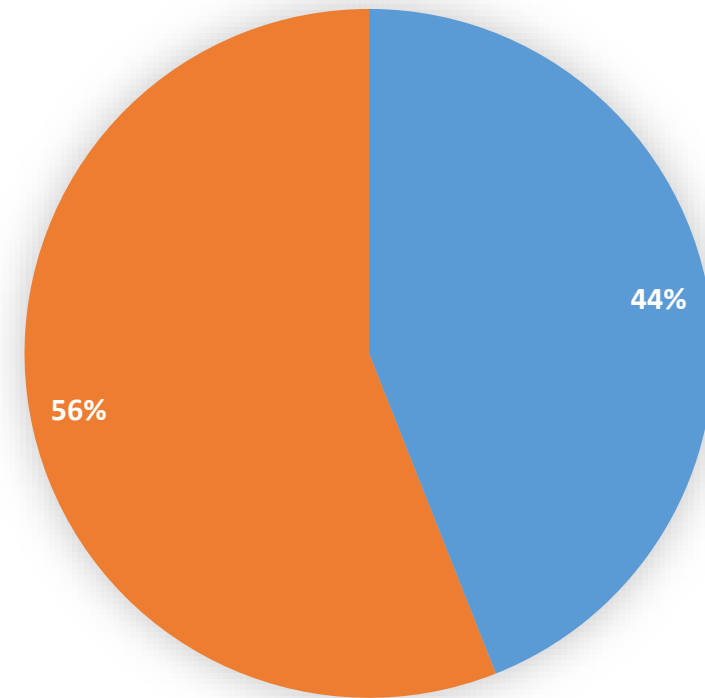


2024 1-2Q



■ Brand factory ■ Agent

2025 1-2Q



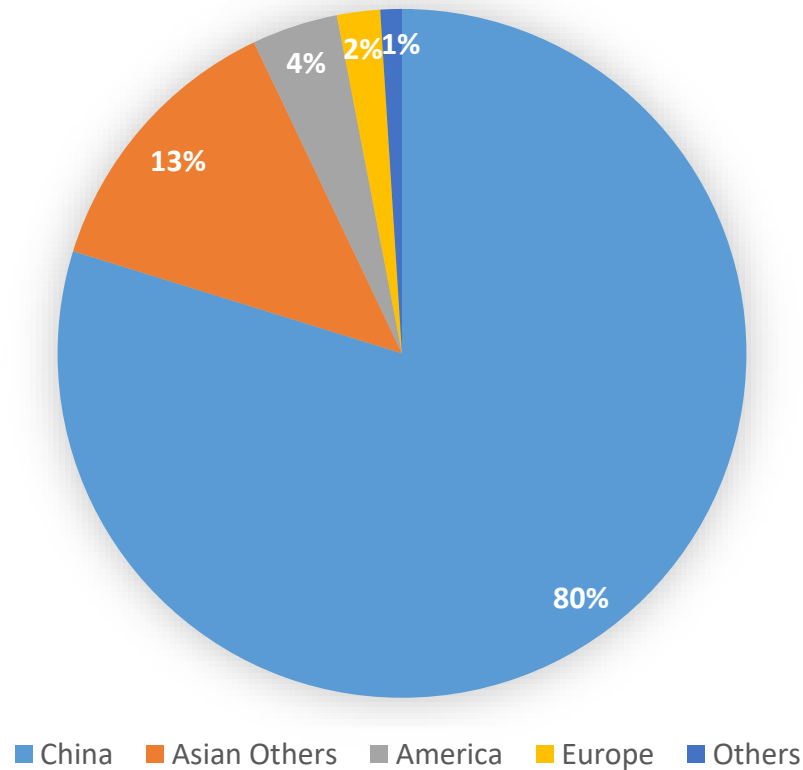
■ Brand factory ■ Agent

# Operational performance-

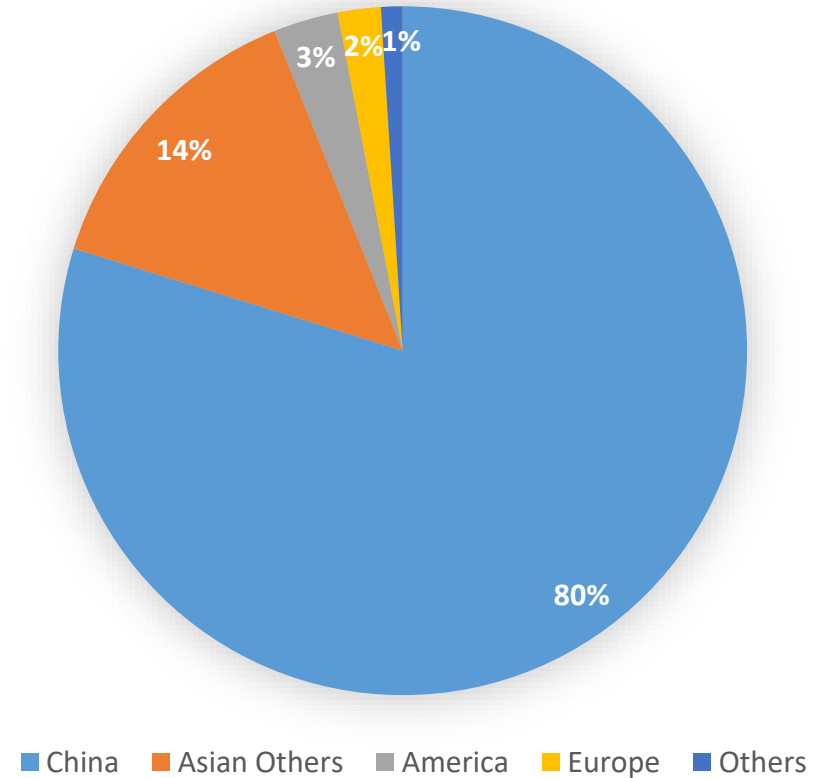
## Regional revenue analysis



2024 1-2Q



2025 1-2Q





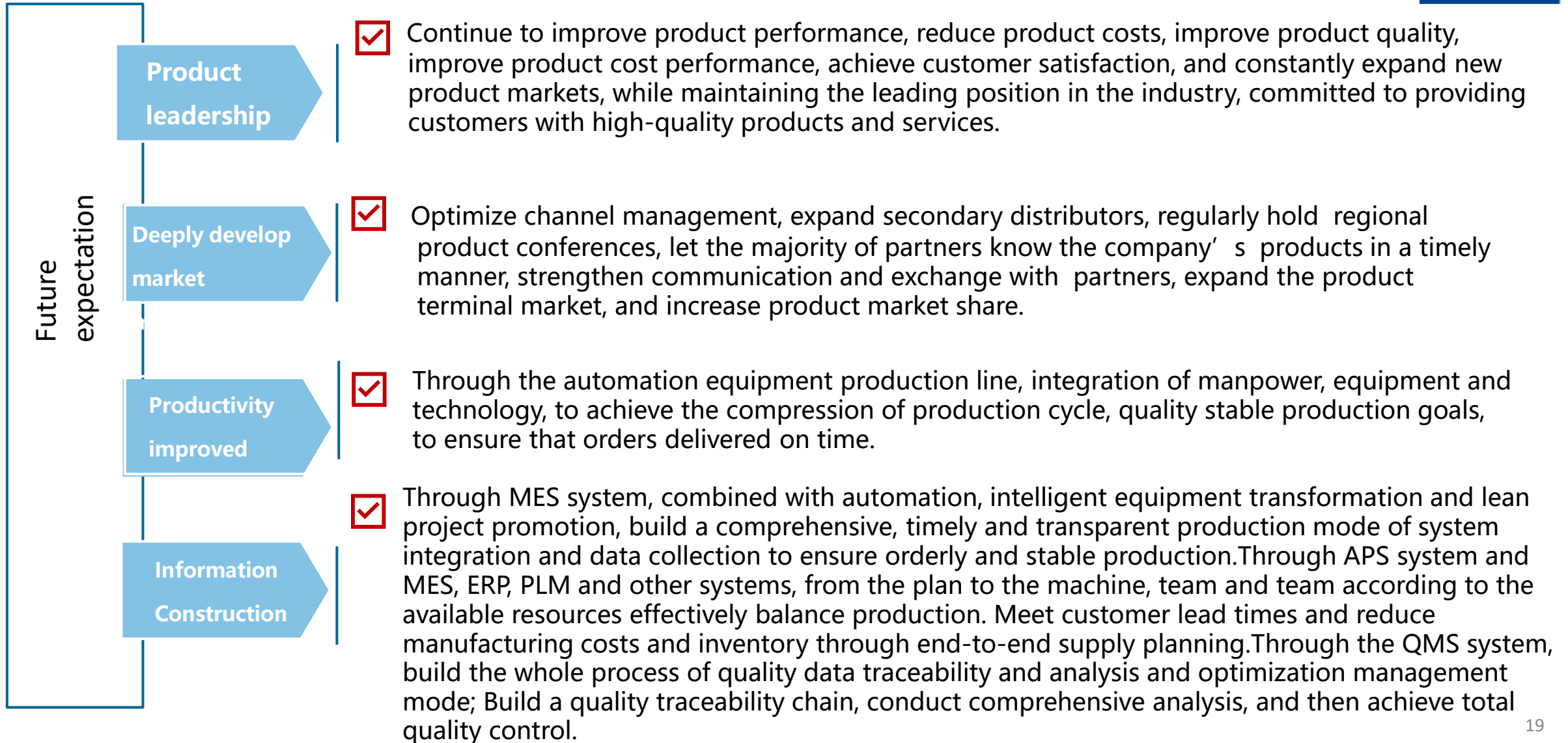
# Operational performance-

## Dividend policy over the years

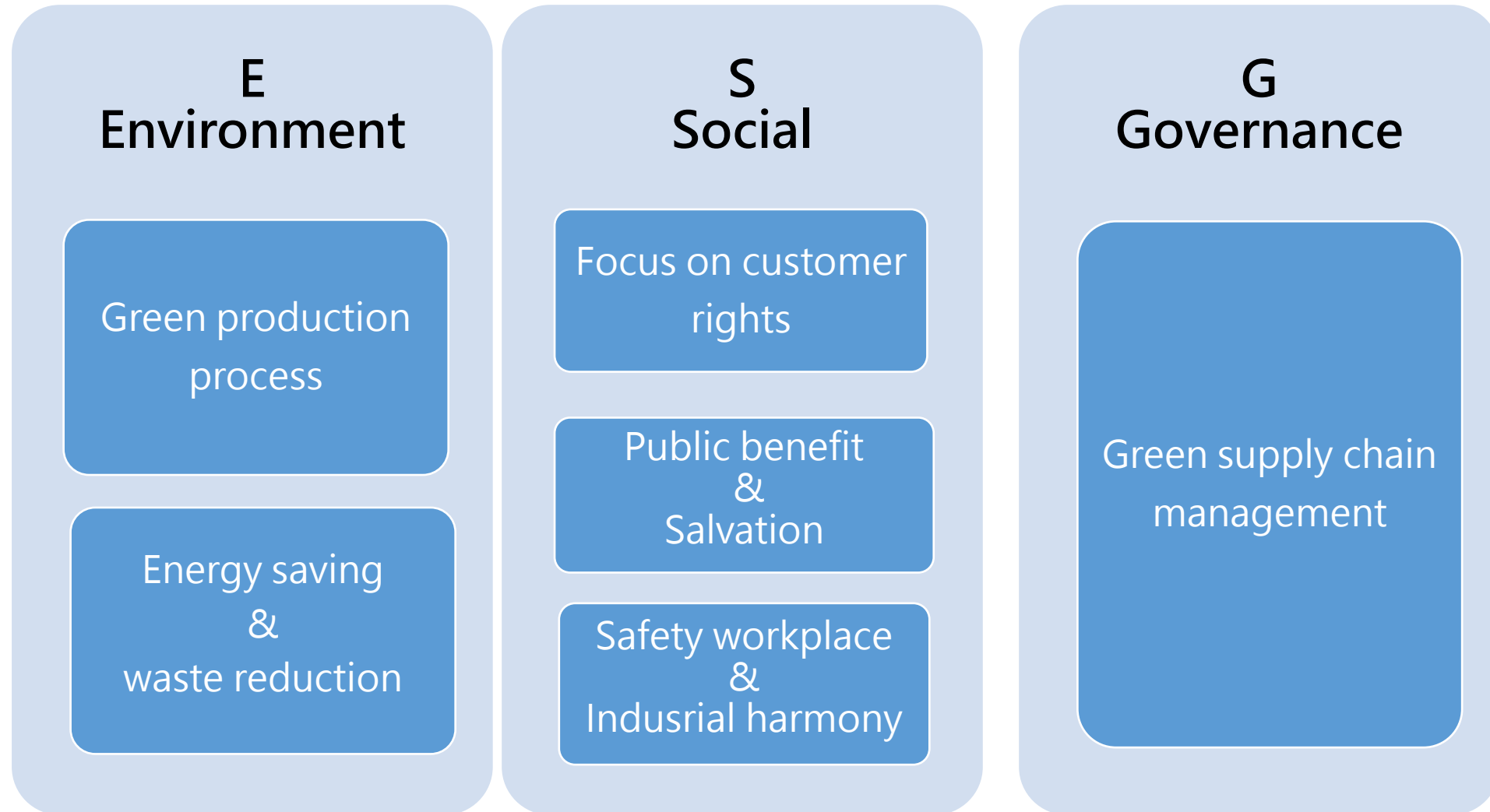
| Year           | 2020 | 2021 | 2022 | 2023 | 2024 |
|----------------|------|------|------|------|------|
| EPS            | 1.12 | 2.95 | 3.7  | 1.06 | 2.04 |
| Cash dividend  | 1    | 1.8  | 2.2  | 1    | 1.2  |
| Allotment rate | 89%  | 61%  | 59%  | 94%  | 59%  |

# 4- Future expectation and Sustainable development

# Future expectation



# Sustainable development



# STRONG H MACHINERY TECHNOLOGY (CAYMAN) INCORPORATION

(STOCK CODE : 4560)

**Investor Conference**

## Q & A

Email Address of IR Contact Person : [ir@strongh.cn](mailto:ir@strongh.cn)

