



STRONG H MACHINERY TECHNOLOGY (CAYMAN) INCORPORATION

(STOCK CODE : 4560)

Investor Conference

2025/10/30



Disclaimer

- The content of this briefing and the accompanying information is derived from internal and external information of the company, including operating results, financial position and business development etc.
- The Company does not present a financial forecast. However, the financial, business and Q&A statements of the company in this briefing may differ from actual future results if they relate to the company's views on future operation and industrial development. Such differences may be caused by changes in market demand, price fluctuation, competitive behavior, international economic condition, exchange rate fluctuation, upstream and downstream supply chain and other risk factors beyond the company's control.
- The future outlook in this briefing reflects the company's current view of the future. The company is not responsible for reminding or updating these views of any changes or adjustments in future.



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1 - Company profile

Basic information



- Time of establishment : 2014/10/31
- Date of Listing : 2017/05/26
- Market : Listed Company
- Industry : Electric Machinery
- Main business : Industrial sewing machine spare parts
- Chairman : CHI,PING-HSIN
- Capital amount : NTD 680,972 thousand yuan
- Production base and number of employees :
 - Strong H Machinery Technology Co.,Ltd. : 1,222
 - Grand Strong Precision Machines Co., Ltd. : 169



Main product categories



- Industrial sewing machine spare parts & assembly
- Device
- Auto equipment

Industrial sewing machine spare parts & assembly

Knife :

Cloth cutting knives (before sewing) 、 Cloth cutting, thread trimming and thread cutting knives for sewing fabrics (sewing) 、 Thick material knives (skiving knives, leather cutting knives, thread trimming knives for thick leather threads) 、 Flatseamer machine four needles and six thread knives

Gauge set :

4needle 6thread flat seamer 、 overlock 、 interlock ; double-needle ; multi-needle ;

N/P Assembly :

For interlock and special model machines

Device

Automatic device :

auto trimmer series for interlock sewing machine, 4needle 6thread flat seamer machine, bar-tack machine, multi-needle machine

Auto equipment

Auto equipment:

auto hem-sewing, auto rib turning and cutting, auto attach-turn structure, auto attach bottom hemming, auto bottom hem of trouser leg sewing equipment, auto heat transfer loading equipment

Competitive Advantage



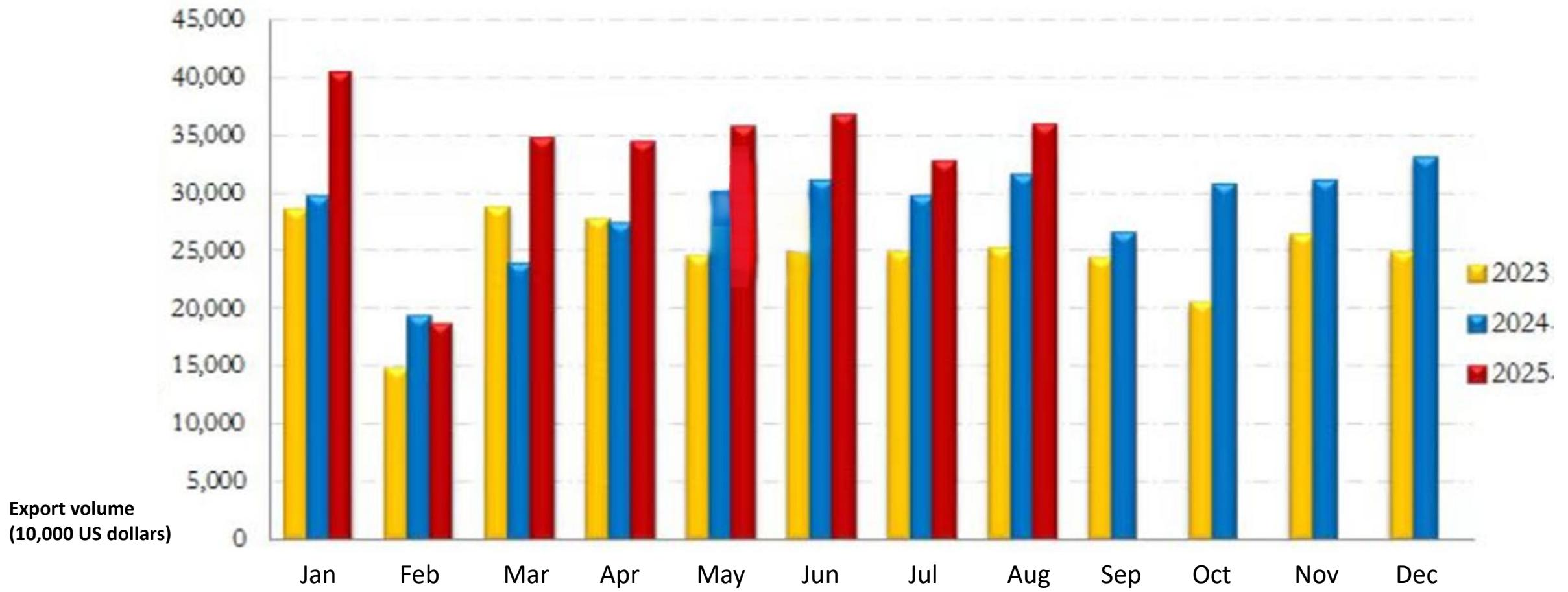
- The private brand STRONG H is marketed around the world and can produce more than 10,000 items of industrial sewing machine spare parts. Its customers are the world's top 10 industrial sewing machine brands, and it is the world's largest manufacturer and seller of industrial sewing machine spare parts.
- As industrial sewing machines accelerate structural adjustment and the demand for special parts increases, they continue to develop towards precision, high speed and three-dimensional processing technology, and at the same time have the flexibility of solutions to design and produce customized products.
- We have a complete third-party supply chain, with experienced front-line employees, more than 50% of whom have more than ten years of experience, and a high-quality management team, which can cope with the current industry competition that has extended from fighting for prices to grabbing orders to mastering the production and supply chain.



2- Industry overview

Industry overview-

Changes in export volume of China's sewing machinery industry from Jan. to Aug. 2025

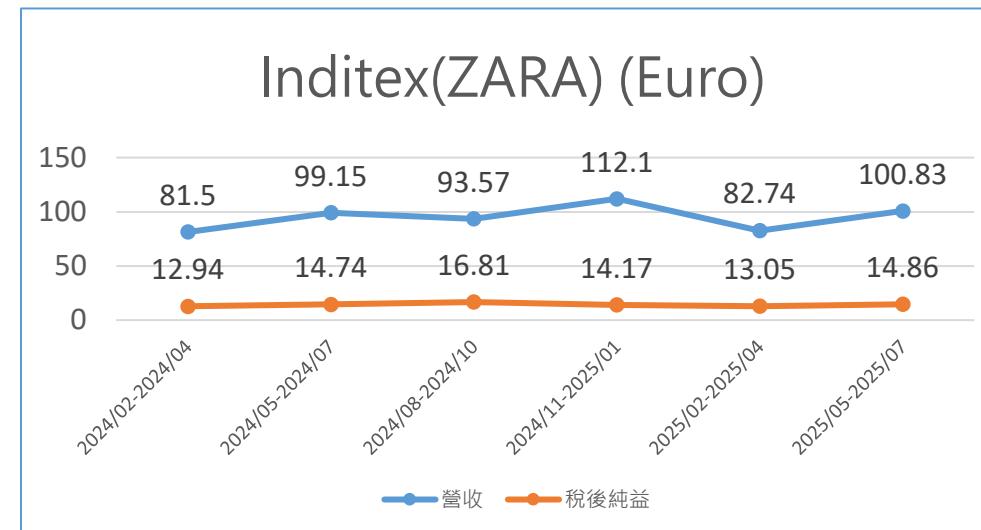
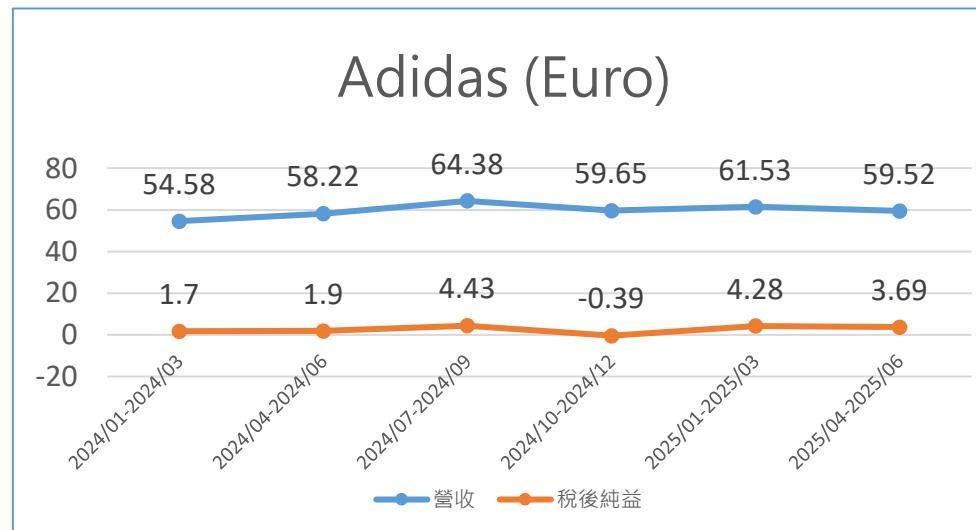
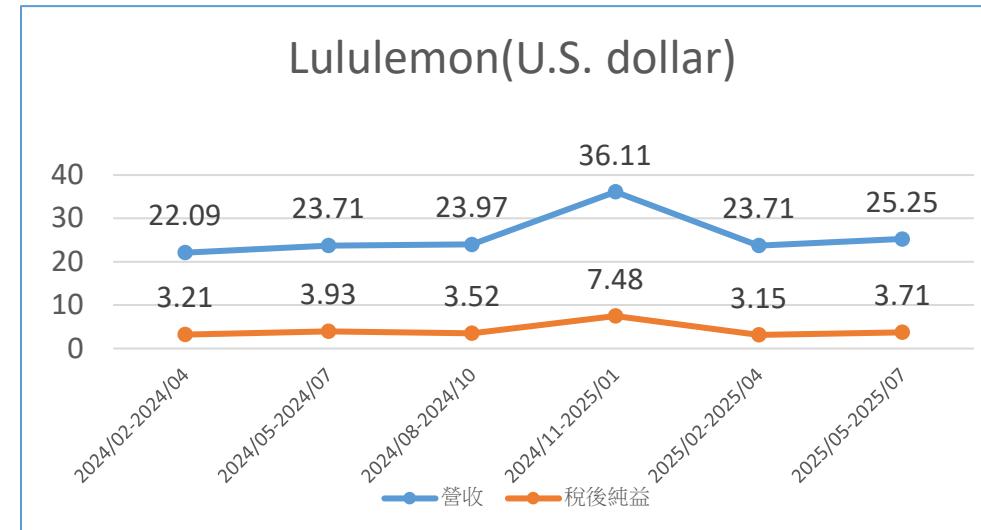
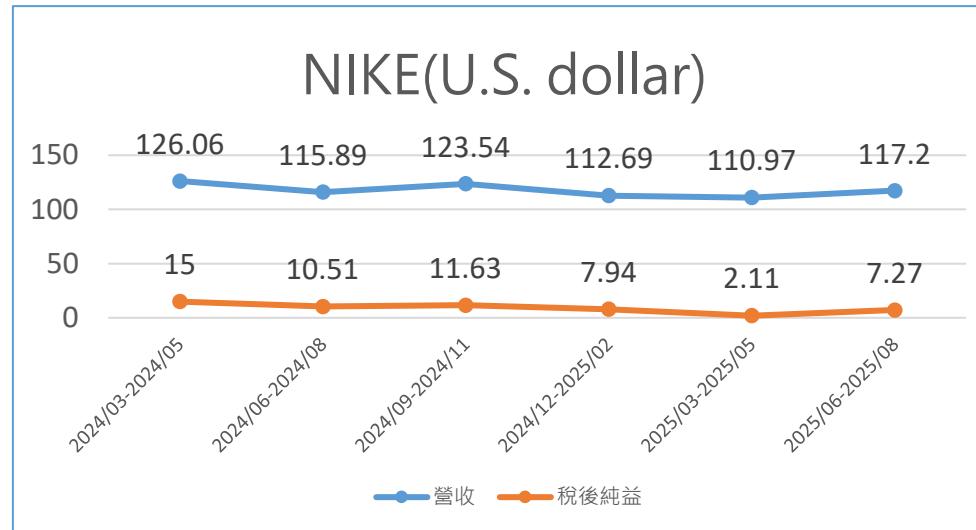


Source: China Sewing Machinery Association

Industry overview



Changes in financial reports of major apparel brands in the past six quarters





3- Operational performance

Operational performance-

Comprehensive income statement for the past five years

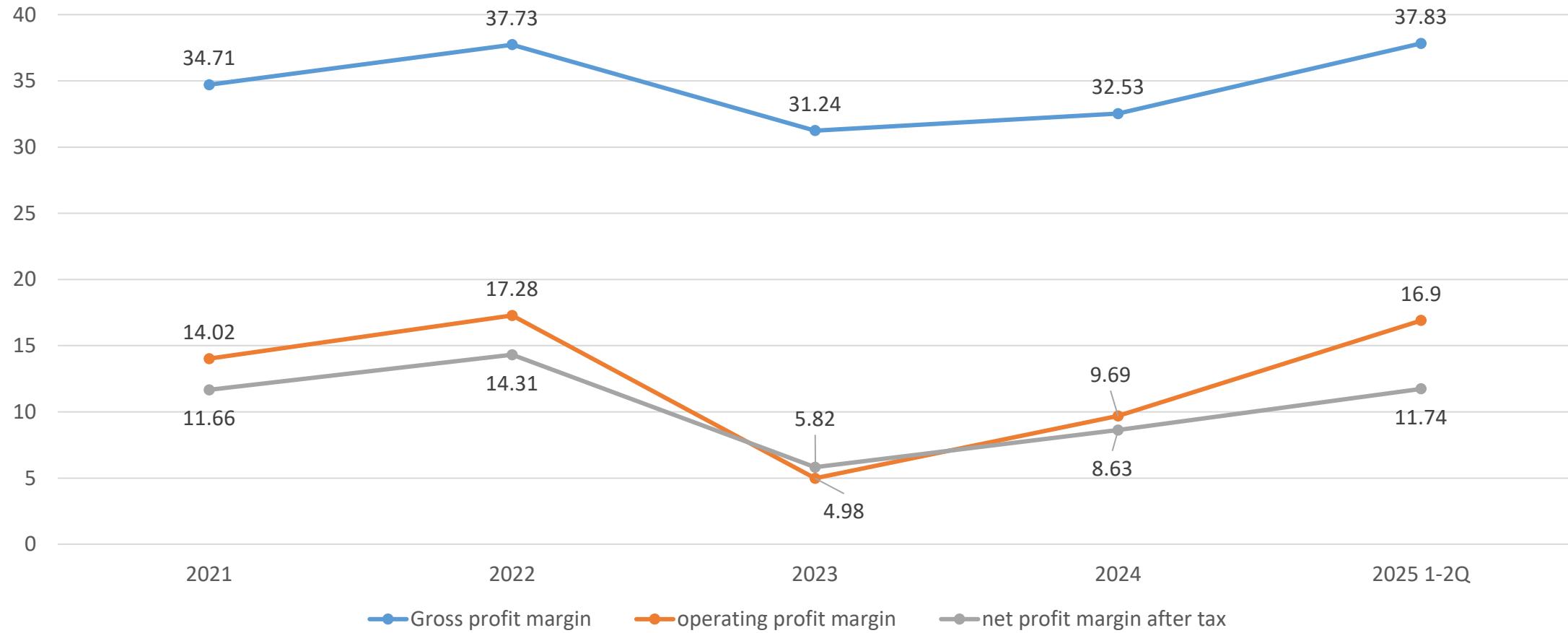


(In Thousands of New Taiwan Dollars)

	2021	2022	2023	2024	2025 1-2Q
OPERATING REVENUE	1,722,922	1,760,939	1,239,857	1,607,273	853,932
OPERATING COSTS	1,124,938	1,096,543	852,486	1,084,352	530,858
GROSS PROFIT	597,984	664,396	387,371	522,921	323,074
INCOME FROM OPERATIONS	241,559	304,361	61,780	155,824	144,324
NET INCOME	200,876	252,067	72,104	138,677	100,228
EARNINGS PER SHARE (Yuan)	2.95	3.70	1.06	2.04	1.47

Operational performance-

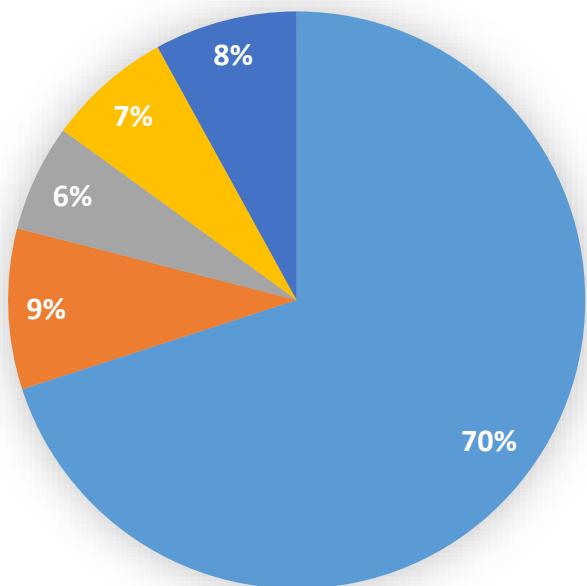
Gross profit margin, operating profit margin,
and net profit margin after tax in the past five years



Operational performance- Product revenue analysis

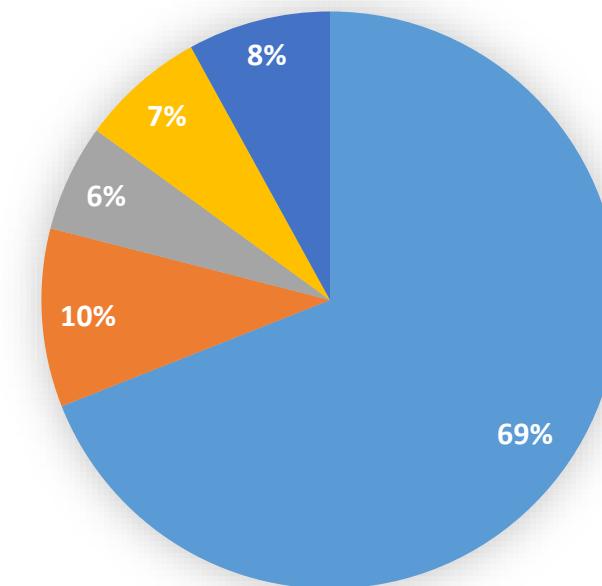


2024 1-2Q



- Knives
- Auto device (set)
- Auto device (components)
- Gauge set
- Others

2025 1-2Q



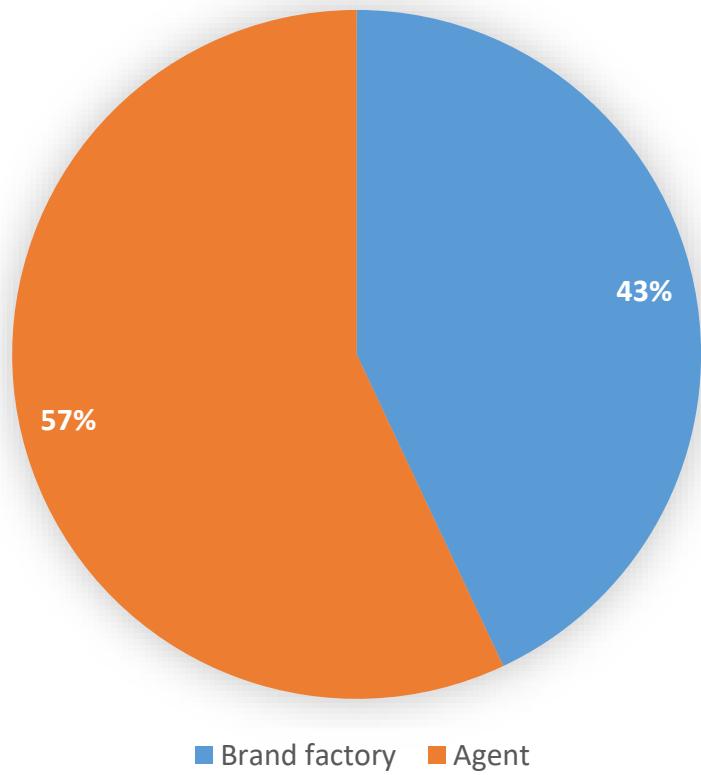
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Operational performance-

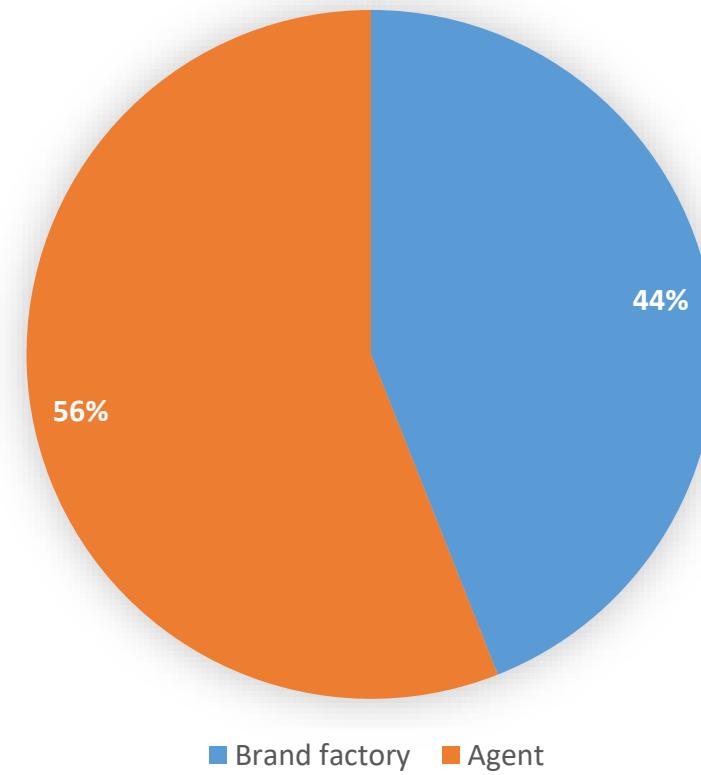
Revenue analysis of brand factories and agents



2024 1-2Q



2025 1-2Q

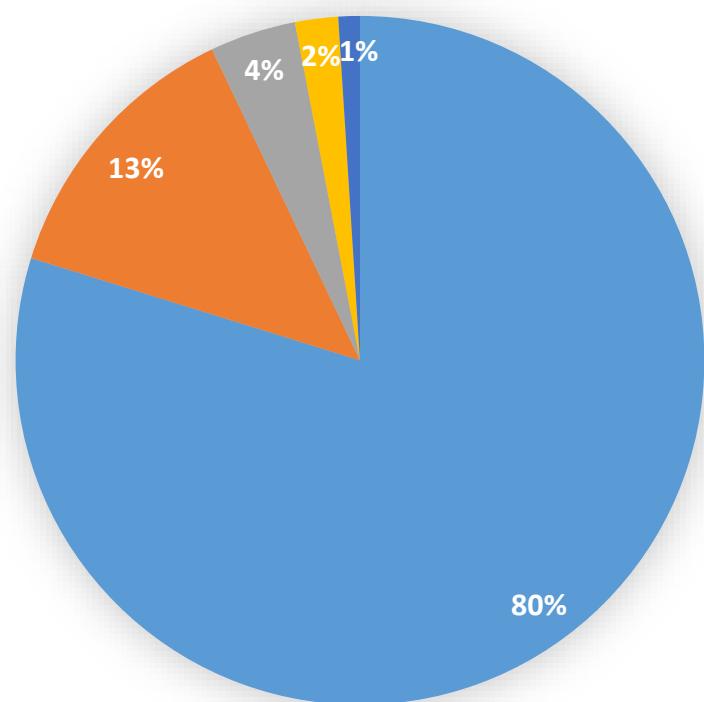


Operational performance-

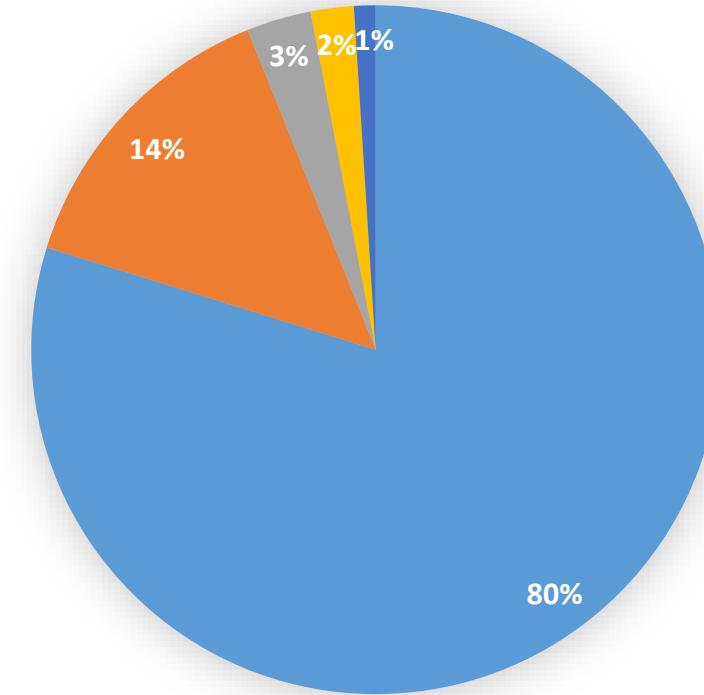
Regional revenue analysis



2024 1-2Q



2025 1-2Q



■ China ■ Asian Others ■ America ■ Europe ■ Others

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Operational performance- Dividend policy over the years

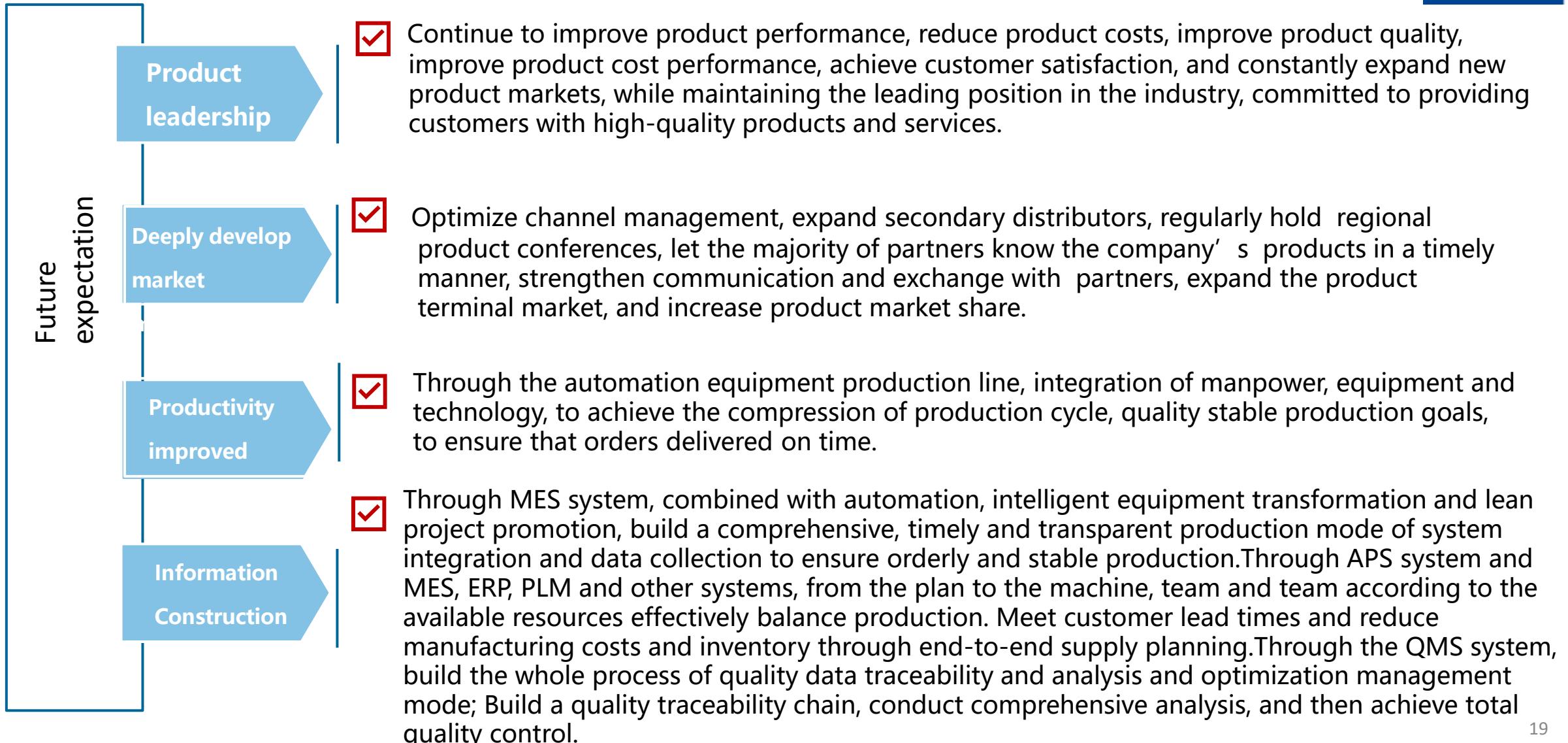


Year	2020	2021	2022	2023	2024
EPS	1.12	2.95	3.7	1.06	2.04
Cash dividend	1	1.8	2.2	1	1.2
Allotment rate	89%	61%	59%	94%	59%



4- Future expectation and Sustainable development

Future expectation



Sustainable development



E Environment

Green production process

Energy saving & waste reduction

S Social

Focus on customer rights

Public benefit & Salvation

Safety workplace & Industrial harmony

G Governance

Green supply chain management

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Q & A

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